

- INSTRUCTIONS -

1. Use this form for assignments for collateral security only. Do not use this form for change of ownership. If the assignment is to apply to more than one policy or annuity, list all applicable policy and annuity numbers.
2. Use complete names (John J. Smith, not J.J. Smith)
3. If any person required to sign this form resides in a **community property state, (CA, ID, NV, NM, WA, or WI**. Also in **LA**, but **ONLY** if the new owner will be "The Estate"), the spouse of such person must also sign. If the spouse is deceased, a death certificate is required. If there has been a divorce, please furnish a certified copy of the divorce decree and property settlement agreement or decree.
4. Check to see that this form is completed fully and legibly, and signed by all necessary persons.

Mail or fax the completed form to Boston Mutual:

CLIENT SERVICES DEPARTMENT
Boston Mutual Life Insurance Company
120 Royall Street
Canton, Massachusetts 02021
Fax # - (781)770-0490

THE COMPANY WILL NOT RECOGNIZE ANY ASSIGNMENT OF WHICH IT HAS NO NOTICE

5. **Please do not submit your Policy or Annuity with this form.** An acknowledged copy will be returned to you.
6. The Release of Assignment provision may be utilized to release the assignment contained herein or of any other life insurance policies or annuity contracts issued by The Boston Mutual Life Insurance Company which have been collaterally assigned to secure an indebtedness or obligation.

- RELEASE OF ASSIGNMENT -

The undersigned, being the Assignee of Annuity or Policy No.(s) _____, hereby gives notice to the Company that the indebtedness or obligation for which the assignment was security has been fully paid and discharged, and hereby cancels the assignment and releases and surrenders all rights and claims under the assignment.

Witness my hand this _____ day of _____, 20 ____.

Loan # _____ _____
Signature/Title

Name of Assignee _____

Address _____

Recorded by the Company at it's Home Office in Canton, Mass.

Date: _____

AFTER THE ABOVE RELEASE IS EXECUTED, IT SHOULD BE SENT TO THE COMPANY TO BE RECORDED.